

Your Protection Referral Partner

Refer your clients to Caspian, and we'll manage their cases from start to finish. Our service can free you up to concentrate on other core areas of your business, with the peace of mind that your clients are receiving a first-class service. Our 5-star reputation shines brightly on major review platforms like Trustpilot. Caspian Insurance is the UK's number 1 life insurance broker and with over 200 years combined experience in the industry, who better to come to?



AREAS OF EXPERTISE:

Personal and Family Protection

When it comes to protecting a family, home and lifestyle, Caspian specialise in:

- Mortgage Protection
- · Critical illness cover
- · Income protection
- · Family Protection
- · Whole of life
- · Over 50's cover
- · Private medical insurance

Business Protection

Caspian also specialises in all things business protection. So, depending on your business client's unique circumstances, we can help them with:

- · Relevant life cover
- Keyperson cover
- · Shareholder protection
- · Business loan protection
- · Executive income protection

Group protection

We are also able to help your business clients with group protection (also known as employee benefits):

- · Group life cover
- · Group income protection
- · Group critical illness cover
- · Group private medical insurance

Discover Caspian Plus

Your trusted partner in sorting out affordable life insurance for individuals with pre-existing medical conditions or high-risk occupations. As established brokers in the protection industry, we're committed to helping your clients – whether living with minor or major medical issues – get the cover they need.

Conditions we have been able to help our customers get cover for include;

- · Cancer
- Type 1 Diabetes
- · Stroke/Heart Attacks
- · High BMI
- · Mental Health

Tailored advice to align with your client's unique needs

We search the market to pinpoint the perfect policy

A dedicated specialist for every client so the service is completely personalised

The Benefits

Save Time & Resources

Our quick and easy referral process means that we do all the hard work so you don't have to – helping to alleviate the time pressures of providing protection advice.

Expertise

With our team of fully qualified protection specialists, you will be confident in the knowledge that your customers will receive the right advice for their protection needs.

Earn Extra Income

Receive a generous, risk-free commission per policy sold without any additional pressures on you. We pay all our commission on a non-indemnity basis meaning that as well as the overall amount payable being higher than indemnity, it's completely free from any clawback risk.

We pay our partners 30% of all commission we receive.

Remain Compliant

By referring protection advice you can ensure you are meeting FCA requirements – we take on all the compliance responsibility for any advice given.

5* Customer Service

We provide the highest level of service and every customer is treated like family – Gold Standard award for advice, rated "Excellent" on Trustpilot and 5* on Google reviews.

Track Your Referrals

With free access to our exclusive partner portal, you can track your customers at every stage of the process.

To start your referral journey all we need is your:

- · Name
- · Company Name
- · FCA number
- · Email Address
- Telephone number

We will set you up on our Partner Portal and arrange a non-contractual agreement to start your journey today.

Get in touch:

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